

Agarwal Duplex Board Mills Limited

NP-151 B, Maurya Enclave, Pitampura, New Delhi- 110 088

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30.09.2013

Particulars	Rs. in Lacs					
	1	2	3	4	5	6
	3 months ended 30.09.13	3 months ended 30.06.13	3 months ended 30.09.12	6 months ended 30.09.13	6 months ended 30.09.12	Year ended 31.03.13
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(a) Net Sales/Income from Operations	1,618.00	1,678.00	1,551.00	3,296.00	2,916.10	6,097.66
(b) Other Operating Income	0.90	0.80	2.20	1.70	4.10	8.24
Total Income from Operations	1,618.90	1,678.80	1,553.20	3,297.70	2,920.20	6,105.90
Expenditure						
a Cost of Materials consumed	840.05	871.90	770.00	1,711.95	1,401.00	3,087.45
b. Purchase of Stock-in-trade		-		-	-	-
c. Change in inventories of finished goods, work- in-progress & stock-in-trade	(18.65)	26.30	30.50	7.65	40.70	26.65
d. Employees benefits expenses	50.30	49.70	48.30	100.00	91.50	176.87
e. Depreciation and amortization expenses	36.00	36.00	35.00	72.00	71.56	146.24
f. Other Expenses	629.75	621.60	592.00	1,251.35	1,160.50	2,353.17
Total Expenses	1,537.45	1,605.50	1,475.80	3,142.95	2,765.26	5,790.38
Profit/ (Loss) from Operations before Other Income, Interest & Exceptional Item (1-2)	81.45	73.30	77.40	154.75	154.94	315.52
Other Income	-	-	-	-	-	-
Profit/ (Loss) from ordinary activity before Interest & Exceptional Items (3+4)	81.45	73.30	77.40	154.75	154.94	315.52
Finance Costs	41.30	38.50	37.80	79.80	77.60	155.20
Profit/ (Loss) from ordinary activity after Interest but before Exceptional Items (5-6)	40.15	34.80	39.60	74.95	77.34	160.32
Exceptional Items	-	-	-	-	-	-
Profit/ (Loss) from Ordinary Activities before tax (7+8)	40.15	34.80	39.60	74.95	77.34	160.32
Tax expenses	10.04	8.70	11.88	18.74	23.20	42.81
Net Profit/ (Loss) from Ordinary Activities after tax (9-10)	30.11	26.10	27.72	56.21	54.14	117.51
Extraordinary Items (Net of tax Expenses)	(4.12)	(3.80)	(1.70)	(7.92)	(3.30)	(6.67)
Net Profit/ (Loss) for the period (11+12)	25.99	22.30	26.02	48.29	50.84	110.84
Paid-up equity share capital (Rs.10/-each)	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00
Reserves excluding revaluation reserves as per balance sheet of previous accounting year	833.44	833.44	886.07	833.44	886.07	886.07
Earnings Per Share (EPS) in Rs.(before extraordinary items not annualized)						
(a) Basic	0.19	0.17	0.19	0.36	0.38	0.82
(b) Diluted	0.19	0.17	0.19	0.36	0.38	0.82
Earnings Per Share (EPS) in Rs.(After extraordinary items not annualized)						
(a) Basic	0.19	0.17	0.19	0.36	0.38	0.82
(b) Diluted	0.19	0.17	0.19	0.36	0.38	0.82
PART - II						
PARTICULARS OF SHAREHOLDING						
Public Shareholding						
Number of shares	10,937,500	10,937,500	10,937,500	10,937,500	10,937,500	10,937,500
Percentages of shareholding	81.02%	81.02%	81.02%	81.02%	81.02%	81.02%
Promoters and Promoter Group Shareholding						
(a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
No. of Shares						
Percentage of shareholding (as a % of the total shareholding of promoters and promoter group)						
Percentage of shares (as a % of the total share capital of the Company).						
(b) Non-encumbered and not pledged						
No. of Shares	2,562,500	2,562,500	2,562,500	2,562,500	2,562,500	2,562,500
Percentage of shareholding (as a % of the total shareholding of promoters and promoter group)	18.98%	18.98%	18.98%	18.98%	18.98%	18.98%
Percentage of shares (as a % of the total share capital of the Company).						
INVESTOR COMPLAINTS (AS AT 30-09-2013)						
NO. OF COMPLAINT						
Pending at the beginning of the quarter	NIL					
Received during the quarter	NIL					
Disposed of during the quarter	NIL					
Reaming unresolved at the end of the quarter	NIL					

Statement of Assets & Liabilities		As at 30.09.13	As at 30.09.2012	Note:-			
Particulars		Unaudited	Unaudited				
EQUITY AND LIABILITIES		Rs in lacs	Rs in lacs				
SHAREHOLDERS' FUNDS				i) The above results have been approved and taken on record by the Board of Directors of the Company in their meeting held on 08.11.2013.			
a) Share Capital		1,350.00	1,350.00				
b) Reserves & Surplus		881.73	943.20	ii) The Auditors of the Company have carried out limited review of the aforementioned unaudited financial results in terms of Clause 41 of the Listing Agreement.			
SUB TOTAL - SHAREHOLDERS' FUND		2,231.73	2,293.20				
Share application money pending allotment							
NON CURRENT LIABILITIES				iii) Figures have been regrouped wherever necessary.			
a) Long-term borrowings		32.92	125.29				
b) Deferred tax liabilities (net)		158.82	-	For Agarwal Duplex Board Mills Limited			
c) Other Long- term Liabilities		467.20	420.00				
d) Long-term provisions		-	-	Place : New Delhi			Sd/-
SUB TOTAL- NON CURRENT LIABILITIES		658.94	545.29	Dated : 08.11.2013			Director
CURRENT LIABILITIES							
a) Short-term borrowings		1,135.07	703.31				
b) Trade payables		2,321.00	1,808.23				
c) Other current liabilities		378.00	322.00				
d) Short-term provisions		18.74	23.07				
SUB TOTAL- CURRENT LIABILITIES		3,852.81	2,856.61				
TOTAL - EQUITY AND LIABILITIES		6,743.48	5,695.10				
ASSETS							
NON CURRENT ASSETS							
a) Fixed assets		1,510.40	1,311.27				
b) Non-current investments		941.00	1,077.50				
c) Deferred tax assets (net)		-	-				
d) Long-term loans and advances		24.74	24.74				
e) Other non-current assets		-	-				
SUB TOTAL- NON CURRENT ASSETS		2,476.14	2,413.51				
CURRENT ASSETS							
a) Current investments		-	-				
b) inventories		1,867.20	1,522.31				
c) Trade receivables		1,980.50	1,335.00				
d) Cash and cash equivalents		204.00	154.00				
e) Short-term loans and advances		110.00	92.00				
f) Other current assets		105.64	178.28				
SUB TOTAL- CURRENT ASSETS		4,267.34	3,281.59				
TOTAL - ASSETS		6,743.48	5,695.10				
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